

2021 - 2023

CAPITAL INVESTMENTS IN LATIN AMERICA

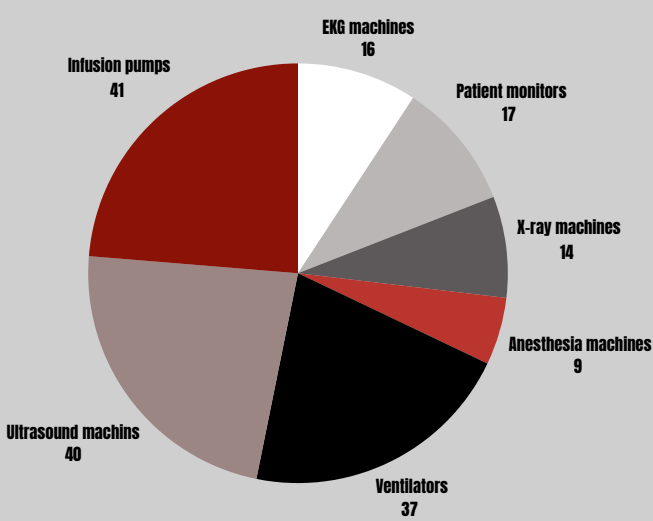
\$334.20

US dollars per capita

The approximate health spending in the Latin American and Caribbean region in 2023, converted to US dollars, was around \$334.20 per capita (population in Latin America and the Caribbean is 670,000,000 habitants) Keep in mind that this is an average, and individual country figures may vary.



670,000,000 habitants

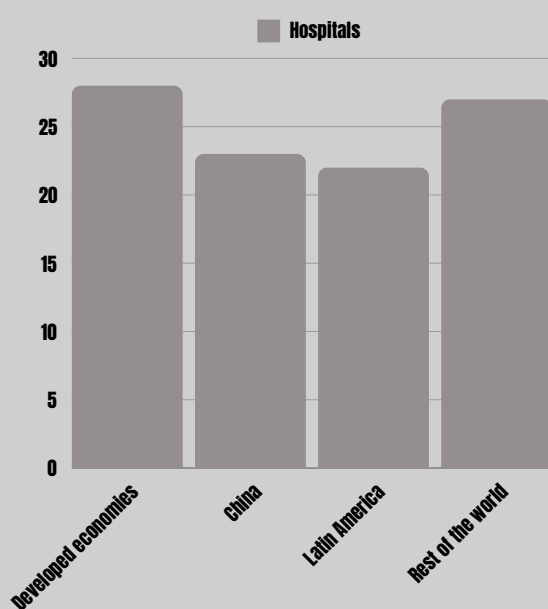
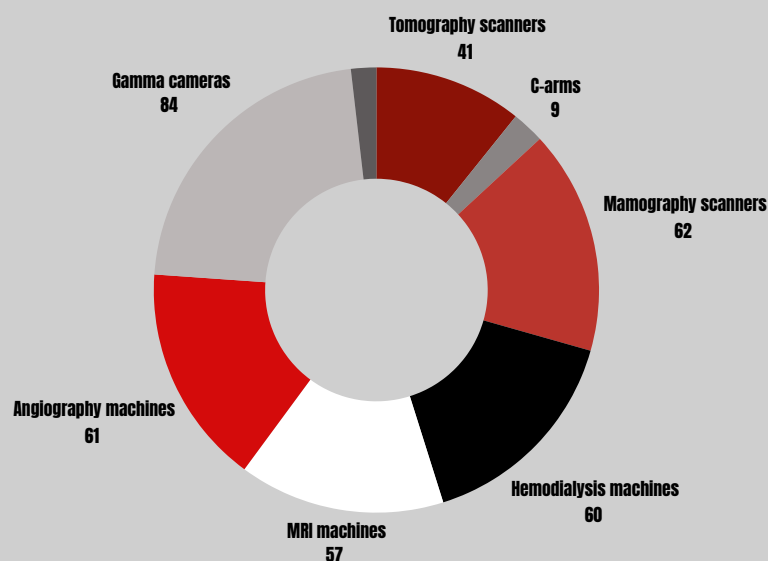


Grow in basic equipment in Latin America: 2022

- EKG machines 16%
- Patient monitors 17%
- X-ray machines 13.5%
- Anesthesia machines 9%
- Ventilators 36.5%
- Ultrasound machines 40%
- Infusion pumps 41%

Specialized equipment growth in 2022:

- Tomography scanners 41%
- C-arms 9%
- Mamography scanners 62%
- Hemodialysis machines 60%
- MRI machines 57%
- Angiography machines 61%
- Gamma cameras 84%
- Radiotherapy equipments 7%



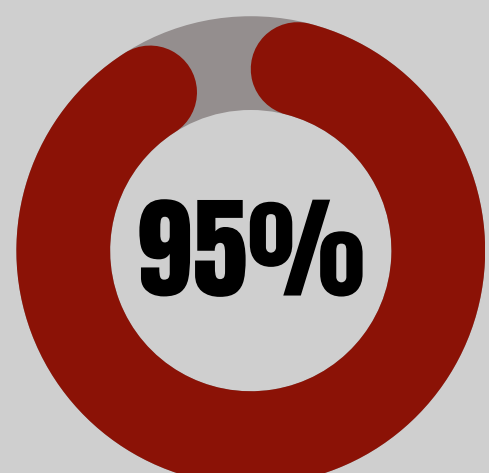
25% of all hospitals in the world, are located in Latin America

- Developed economies 28%
- China 23%
- Latin America 22%
- Rest of the world 27%

Medical devices

- 95% of medical devices sold in Latin America are imported.
- In Latin America, the revenue of the medical technology market was estimated at more than 44 billion U.S. dollars in 2023

95% of medical devices sold in Latin America are imported



Source: Global Health Intelligence and OCDE